

# Tax Increment Finance (TIF) Registry

## Annual Report by Municipality or County

PLEASE PRINT OR TYPE, DO NOT WRITE IN SHADED AREAS.

Please fill out the complete form and attach other documentation (See Instructions on page 2.)

### STEP 1: Contact Information

Name of designating taxing unit  City  County

Contact Person Title

Current Mailing Address (number and street)

City County ZIP Code

Phone (xxx-xxx-xxxx) Fax Number (xxx-xxx-xxxx) Email Address

### STEP 2: Tax Increment Reinvestment Zone Information

1. TIF Reinvestment zone name: **DO NOT USE ORDINANCE OR RESOLUTION NUMBERS FOR ZONE NAME (See instructions for "Proper Zone Naming Standards")**

2. Report for fiscal year beginning (YYYY) and ending (YYYY).

3. Is the required documentation attached (check mark required to acknowledge):  Annual Report

4. Has the termination date of the TIRZ been modified? (If "No" skip to question 5.)  Yes  No

a. Original Termination Date (MM/DD/YYYY): b. Modified Termination Date (MM/DD/YYYY):

c. Attachment must include:  Modified Ordinance d. Attachment must include:  Modified Project Plan and Finance Plan

5. Size of the TIF reinvestment zone in acres:

6. Has the size of the zone increased or decreased since creation?:  Yes  No

7. If you answered "Yes" in question #6, please indicate which?  Increased  Decreased

8. Property types (select one only):  Residential  Commercial/Industrial  Both (commercial/industrial and residential)

9. Have one or more abatements been given to business(es) to locate in the TIRZ (if "No" then skip to question #10)?:  Yes  No

10. What are the individual account numbers assigned to each active abated property that is located in the TIRZ? Use a separate box for each abated property account number.

Grid of input boxes for account numbers.

11. Types of improvement projects (check all that are in progress or have been completed):

Public Projects

- Public Buildings and Facilities Roadwork
Water/Sewer and Drainage Parks Other Infrastructure:

Other Projects

- Facade Renovation Parking Historical Preservation
Transit Affordable Housing Economic Development Other:

For Q.12-Q.15 round to the nearest dollar. CANNOT leave any line blank for Q.12-Q.15, MUST provide at least a \$0 for each line.

12. TIF fund balance (end of year): ..... \$ \_\_\_\_\_

13. List of fund revenues:

- Total tax increments received ..... \$ \_\_\_\_\_
- Sales tax increments ..... \$ \_\_\_\_\_
- Loans ..... \$ \_\_\_\_\_
- Sale of bonds ..... \$ \_\_\_\_\_
- Sale of property ..... \$ \_\_\_\_\_
- Other ..... \$ \_\_\_\_\_
- TOTAL ANNUAL REVENUES \$ \_\_\_\_\_

14. List of fund expenditures:

- Administrative ..... \$ \_\_\_\_\_
- Property purchased ..... \$ \_\_\_\_\_
- Public improvements ..... \$ \_\_\_\_\_
- Facade renovations ..... \$ \_\_\_\_\_
- Parking ..... \$ \_\_\_\_\_
- Historic preservation ..... \$ \_\_\_\_\_
- Transit ..... \$ \_\_\_\_\_
- Affordable housing ..... \$ \_\_\_\_\_
- Economic development programs ..... \$ \_\_\_\_\_
- Other ..... \$ \_\_\_\_\_
- TOTAL ANNUAL EXPENDITURES \$ \_\_\_\_\_

15. Bonded indebtedness:

- Principal due ..... \$ \_\_\_\_\_
- Interest due ..... \$ \_\_\_\_\_
- TOTAL DEBT \$ \_\_\_\_\_

Fill out the three lines below if the TIRZ IS NOT divided into multiple sub-zones in the "lead taxing unit." If the zone has increased in size since it's creation and is divided into multiple sub-zones: (a) identify the name of each sub-zone/section and (b) identify the TIRZ values, tax increment base and captured appraised value within that zone's sub-zone. DO NOT INCLUDE numbers from "participating taxing units."

16. Reinvestment zone values:

- Tax increment base ..... \$ \_\_\_\_\_
- Current captured appraised value ..... \$ \_\_\_\_\_
- Total appraised value (add above 2 lines together) ..... \$ \_\_\_\_\_
- Name of the subdivision 1 (if applicable) .....

(Fill out section below only if the TIRZ has expanded. Each new property/area that is incorporated into the TIRZ is considered as a "sub-zone")

Tax increment base ..... \$ \_\_\_\_\_

Current captured appraised value ..... \$ \_\_\_\_\_

Total appraised value (add above 2 lines together) ..... \$ \_\_\_\_\_

Name of the sub-zone 2 (Use this field if zone has expanded) .....

Tax increment base ..... \$ \_\_\_\_\_

Current captured appraised value ..... \$ \_\_\_\_\_

Total appraised value (add above 2 lines together) ..... \$ \_\_\_\_\_

Name of the sub-zone 3 (Use this field if zone has expanded) .....

Tax increment base ..... \$ \_\_\_\_\_

Current captured appraised value ..... \$ \_\_\_\_\_

Total appraised value (add above 2 lines together) ..... \$ \_\_\_\_\_

Name of the sub-zone 4 (Use this field if zone has expanded) .....

**STEP 3: Authorized Name of Person Completing Form**

By typing my name below, I certify under penalty of perjury that I am authorized to execute this instrument and the information provided herein is true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Authorized User Name Title Date

# Instructions

State Law (Section Sec. 311.016, Tax Code) requires the governing body of a municipality or county, on or before the 150th day following the end of its fiscal year, to submit a report on the status of a reinvestment zone created by the municipality or county to the chief executive officer of each taxing unit that levies property taxes on real property in the zone. A copy of this annual report along with this form must be submitted to the Texas Comptroller of Public Accounts at the address below:

Comptroller of Public Accounts  
Data Analysis and Transparency Division  
Post Office Box 13528  
Austin, Texas 78711-3528

For assistance or to request additional forms, call toll free, 1-844-519-5672. You may also obtain additional forms at [comptroller.texas.gov/economy/local/ch311/reporting.php](http://comptroller.texas.gov/economy/local/ch311/reporting.php). From a Telecommunication Device for the Deaf (TDD), call 1-800-248-4099 or 512-463-4621.

**Step 1: Contact information**  
This information provides the Comptroller information on the entity initiating the tax increment reinvestment zone and a contact person for the annual report.

**Step 2: Tax Increment Reinvestment Zone Information**

Q.1 - Please include the reinvestment zone name listed in the ordinance or resolution creating the zone. TIRZ name MUST be formatted in this manner: City Name, TIRZ Name & Number such as City of Levelland TIRZ #1, City of Weimar Sunset TIRZ.

Q.11 - Indicate all improvement projects in progress or completed within the zone.

Q.12-Q.15 - List the TIF fund balance at the end of the fiscal year, all revenues received by the fund during the fiscal year, and all expenditures made by the fund during the fiscal year. List principal and interest due on bonded indebtedness, the tax increment base at the creation of the zone and the current captured appraised value (the increase in property value over the tax increment base.)

**Step 3: Authorized User Name of Person Completing Form**  
The person typing their name here in the report should be the same person listed in Step 1 as the contact person.